



USDA TURKEY MARKET NEWS REPORT

ISSN 1522-0575

MONDAY
NOVEMBER 18, 2002
VOL. 49 NO. 138

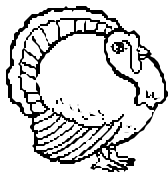
U.S. Department of Agriculture

Agricultural Marketing Service

Poultry Programs

Market News Branch

NATIONAL TURKEY MARKET AT-A-GLANCE



DOMESTIC MARKET HIGHLIGHTS

The trade sentiment on frozen 8-16 lb. hens and 16-24 lb. toms was generally steady. Demand and trading slowing as most orders have been placed and processors concentrate on making good on deliveries for both fresh and frozen. Bulk parts and meats trading and demand was slow and seasonal with most working on whole birds both fresh and frozen.

EXPORT MARKET HIGHLIGHTS

Trading and demand light. Sales seasonally slow and centered on frozen tom drums. Exporters taking a wait and see attitude.

SAN FRANCISCO TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
TURKEYS Y HENS	119-129
TURKEYS Y TOMS UNDER 22#	119-125
TURKEYS Y TOMS 22-24#	105-125
TURKEYS Y TOMS 24-26#	105-129
TURKEYS Y TOMS 26 LBS & OVER	105-129

LOS ANGELES PROCESSED TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
FROZEN TURKEYS Y TOMS 24-28#	68-73
FROZEN TURKEYS Y TOMS 28# & UP	81-88
BREASTS 10-12#	115
COOKED ROLLS 60/40% 9# & UP	
<u>DELIVERED TO RETAILERS</u>	<u>RANGE</u>
FRESH TURKEYS Y HENS 8-16#	96-107
FRESH TURKEYS Y TOMS 14-24#	96-107
FROZEN TURKEYS Y HENS 8-16#	73
FROZEN TURKEYS Y TOMS 14-24#	66
FROZEN TURKEYS Y TOMS 24-28#	73-86

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

CURRENT SHIPMENTS 2/

	OFFERS	SALES	WTD AVG	VOLUME (000)
8-16 LB HENS				
EASTERN REGION 3/	68-72	70	70.00	120
CENTRAL REGION 4/	67-72	67.75-71	68.17	149
WESTERN REGION 5/	68-72	-	-	-
16-24 LB TOMS				
EASTERN REGION	60-63	60	60.00	1080
CENTRAL REGION	59-63.5	62	62.00	13
WESTERN REGION	55-61	-	-	-

FORWARD SHIPMENTS 6/

	WTD AVG	VOLUME (000)	DEL. PER
	-	-	-
	-	-	-
	-	-	-
	-	-	-
	-	-	-
	-	-	-
	-	-	-

OPEN COMMITMENTS 7/

	VOLUME (000)	DEL. PER
	-	-
	-	-
	-	-
	-	-
	-	-
	-	-
	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

USDA, AMS, POULTRY PROGRAMS, POULTRY MARKET NEWS OFFICES

Washington, DC	Voice	(202)720-6911	Grover T. Hunter	Des Moines, IA	Voice	(515)284-4471	Mary L. Adkins
	Fax	(202)720-2403	(Chief)		Fax	(515)284-4468	(Officer-In-Charge)
Atlanta, GA	Voice	(404)562-5850	Johnny Freeman		Recorded	(515)284-4545	
	Fax	(404)562-5875	(Officer-In-Charge)	Bell, CA	Voice	(323)269-4154	Jim Derby
	Recorded	(404)562-5856			Fax	(323)269-5926	(Officer-In-Charge)
Jackson, MS	Voice	(601)965-4662	Gary Brown		Recorded	(323)260-4676	
	Fax	(601)965-4661	(Southern States Area Supervisor)				

NATIONAL YOUNG TURKEY PARTS AND BULK MEAT, FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 18 NOVEMBER 2002.

Trade sentiment steady to instances weak on tom breast meat with some buyers continuing to note lower trending offering prices for November -December shipments. The trade sentiment on the balance of white meat items was steady at best. White meat demand was seasonally slow due in part to the upcoming holiday weekend. Domestic trading light on all items. Fresh wing meat traded at 54-56 mostly 54-55 cents delivered domestic. Export demand continued light to fair with trading centered on drums with little freight. Fresh tom drums traded at 19 cents delivered for mid-December export shipments.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/				
BREASTS, 4-8 LBS GRADE A—FRESH 2/	136.00		136.00	5,000
BREASTS, 4-8 LBS PLANT GRADE 2/		F	95.00	80
DRUMSTICKS, TOM		F	20.38	196
DRUMSTICKS, TOM—FRESH				
DRUMSTICKS, HEN		F	19.50	80
WINGS, FULL-CUT, TOM		F	21.74	132
WINGS, FULL-CUT, HEN		F	21.74	100
WINGS, V-TYPE, TOM		F	23.33	60
WINGS, V-TYPE, HEN		F	48.00	12
NECKS, TOM	15.00		15.00	6
NECKS, HEN		F	13.00	14
BREASTS, B/S, TOM 3/		T	140.00	80
BREASTS, B/S, TOM—FRESH 3/		F	156.76	165
THIGH MEAT		F	53.38	78
THIGH MEAT—FRESH		F	54.00	40
BREAST TRIM MEAT				
SCAPULA MEAT				
TENDERLOINS				
DESTRAPPED TENDERS		F	113.00	40
DESTRAPPED TENDERS—FRESH	138.00		138.00	6
WING MEAT WITH SKIN	51.00		51.00	40
MECHANICALLY SEPARATED 4/		T	18.50	40
MECHANICALLY SEPARATED—FRESH 4/	18.00		18.00	6
EXPORT TRADING				
DRUMSTICKS, TOMS	17.00-20.00		17.77	444
WINGS FULL-CUT - TOMS				
WINGS, V-TYPE, TOM		W	22.25	208
TAILS	18.50		18.50	40
MECHANICALLY SEPARATED 4/		F	18.50	80
THIGH MEAT - FROZEN		F	47.50	52

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.